



American Association of Orthodontists  
MEDICAL DENTAL HISTORY FORM FOR  
PATIENTS UNDER 18 YEARS OF AGE

Date: \_\_\_\_\_

CONFIDENTIAL

Patient's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name/Initial: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: Male  Female  I Prefer To Be Called: \_\_\_\_\_

S.S.N./S.I.N.: \_\_\_\_\_ Home Phone No.: \_\_\_\_\_

Patient's Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Attends School At: \_\_\_\_\_ Grade: \_\_\_\_\_

Musical Instruments Played: \_\_\_\_\_

Sports And/Or Hobbies: \_\_\_\_\_

No. of brothers and sisters: \_\_\_\_\_ Ages: \_\_\_\_\_

Other family members treated here: \_\_\_\_\_

Birth Father's Height \_\_\_\_\_ ft. \_\_\_\_\_ in. Birth Mother's Height \_\_\_\_\_ ft. \_\_\_\_\_ in.

Patient's Birth Weight \_\_\_\_\_ lbs. \_\_\_\_\_ oz. Patient's Present Weight \_\_\_\_\_ lbs. Height \_\_\_\_\_ ft. \_\_\_\_\_ in.

Custodial Parent(s) or Guardian(s): \_\_\_\_\_

Phone No. (if different than patient's): \_\_\_\_\_

Address (if different than patient's): \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

E-mail address: \_\_\_\_\_ Cell phone/pager: \_\_\_\_\_

Name of Patient's Dentist: \_\_\_\_\_ Phone No.: \_\_\_\_\_

Dentist's Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Name of Patient's Physician(s): \_\_\_\_\_

Phone No(s): \_\_\_\_\_

Physician's Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Who Is Financially Responsible For This Account?

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name/Initial: \_\_\_\_\_

Address (if different from patient's): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Years at this address: \_\_\_\_\_

If less than five years, previous address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone No. (if different than patient's): \_\_\_\_\_ S.S.N./S.I.N.: \_\_\_\_\_

Employer: \_\_\_\_\_ How many years? \_\_\_\_\_

Insurance Coverage for Dental Treatment? Yes  No  Insurance Coverage for Orthodontic Treatment? Yes  No

Primary Policy Holder's Name: \_\_\_\_\_ S.S.N./S.I.N.: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Employed By: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Secondary Policy Holder's Name: \_\_\_\_\_ S.S.N./S.I.N.: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Employed By: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Medical Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Who suggested that your child might need orthodontic treatment? \_\_\_\_\_

Why did you select our office? \_\_\_\_\_

**For the following questions mark yes, no, or don't know/understand (dk/u). The answers are for office records only and will be considered confidential. A thorough and complete history is vital to a proper orthodontic evaluation.**

### PATIENT PROFILE

yes no dk/u Does patient follow directions well?

yes no dk/u Does patient brush his/her teeth conscientiously?

yes no dk/u Does patient have learning disabilities or need extra help with instructions?

yes no dk/u Is patient sensitive or self-conscious about teeth?

yes no dk/u Skin disorder?

yes no dk/u Does the patient eat a well-balanced diet?

yes no dk/u Frequent headaches, colds or sore throats?

yes no dk/u Eye, ear, nose or throat condition?

yes no dk/u Hayfever, asthma, sinus trouble or hives?

yes no dk/u Tonsil or adenoid conditions?

### MEDICAL HISTORY

**Now or in the past, have you had:**

yes no dk/u Birth defects or hereditary problems?

yes no dk/u Bone fractures, any major accidents?

yes no dk/u Rheumatoid or arthritic conditions?

yes no dk/u Endocrine or thyroid problems?

yes no dk/u Kidney problems?

yes no dk/u Diabetes?

yes no dk/u Cancer, tumor, radiation treatment or chemotherapy?

yes no dk/u Stomach ulcer or hyperacidity?

yes no dk/u Polio, mononucleosis, tuberculosis, pneumonia?

yes no dk/u Problems of the immune system?

yes no dk/u AIDS or HIV positive?

yes no dk/u Hepatitis, jaundice or liver problem?

yes no dk/u Fainting spells, seizures, epilepsy or neurological problem?

yes no dk/u Mental health disturbance or depression?

yes no dk/u Vision, hearing, tasting or speech difficulties?

yes no dk/u Loss of weight recently, poor appetite?

yes no dk/u History of eating disorder (anorexia, bulimia)?

yes no dk/u Excessive bleeding or bruising tendency, anemia or bleeding disorder?

yes no dk/u High or low blood pressure?

yes no dk/u Tired easily?

yes no dk/u Chest pain, shortness of breath or swelling ankles?

yes no dk/u Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?

**Allergies or reactions to any of the following:**

yes no dk/u Local anesthetics (Novocaine or Lidocaine)

yes no dk/u Aspirin

yes no dk/u Ibuprofen (Motrin, Advil)

yes no dk/u Penicillin or other antibiotics

yes no dk/u Sulfa drugs

yes no dk/u Codeine or other narcotics

yes no dk/u Metals (jewelry, clothing snaps)

yes no dk/u Latex (gloves, balloons)

yes no dk/u Vinyl

yes no dk/u Acrylic

yes no dk/u Animals

yes no dk/u Foods (specify) \_\_\_\_\_

yes no dk/u Other substances (specify) \_\_\_\_\_

yes no dk/u Is the patient taking medication, nutrient supplements, herbal medications or non prescription medicine? Please name them.

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

## DENTAL HISTORY

- yes no dk/u Does the patient currently have or ever had a substance abuse problem?
- yes no dk/u Does the patient chew or smoke tobacco?
- yes no dk/u Operations? Describe: \_\_\_\_\_
- yes no dk/u Hospitalized? Describe: \_\_\_\_\_
- yes no dk/u Other physical problems or symptoms? Describe: \_\_\_\_\_
- yes no dk/u Being treated by another health care professional?  
For: \_\_\_\_\_  
Date of most recent physical exam? \_\_\_\_\_
- Are there any other medical conditions that we should be aware of?  
\_\_\_\_\_

### GIRLS ONLY

- yes no dk/u Has the patient started her monthly periods?  
If so, approximately when? \_\_\_\_\_
- yes no dk/u Is the patient pregnant?

### FAMILY MEDICAL HISTORY

Do the patient's parents or siblings have any of the following health problems?  
If so, please explain.

- Bleeding disorders \_\_\_\_\_
- Diabetes \_\_\_\_\_
- Arthritis \_\_\_\_\_
- Metabolic disturbances \_\_\_\_\_
- Severe allergies \_\_\_\_\_
- Unusual dental problems \_\_\_\_\_
- Jaw size imbalance \_\_\_\_\_
- Any other family medical conditions that we should know about?  
\_\_\_\_\_

### Now or in the past, has the patient had:

- yes no dk/u Started teething very early or late?
- yes no dk/u Primary (baby) teeth removed that were not loose?
- yes no dk/u Permanent or "extra" (supernumerary) teeth removed?
- yes no dk/u Supernumerary (extra) or congenitally missing teeth?
- yes no dk/u Chipped or otherwise injured primary (baby) or permanent teeth?
- yes no dk/u Teeth sensitive to hot or cold, teeth throbbing or ache?
- yes no dk/u Jaw fractures, cysts or mouth infections?
- yes no dk/u "Dead teeth" or root canals treated?
- yes no dk/u Bleeding gums, bad taste or mouth odor?
- yes no dk/u Periodontal "gum problems"?
- yes no dk/u Food impaction between teeth?
- yes no dk/u Thumb, finger, or sucking habit? Until what age \_\_\_\_\_?
- yes no dk/u Abnormal swallowing habit (tongue thrusting)?
- yes no dk/u History of speech problems?
- yes no dk/u Mouth breathing habit, snoring or difficulty in breathing?
- yes no dk/u Tooth grinding or jaw clenching?
- yes no dk/u Any pain in jaw or ringing in the ears?
- yes no dk/u Any pain or soreness in the muscles of the face or around the ears?
- yes no dk/u Difficulty encountered in chewing or jaw opening?
- yes no dk/u Aware of loose, broken or missing restorations (fillings)?
- yes no dk/u Any teeth irritating cheek, lip, tongue or palate?
- yes no dk/u Concerned about spaced, crooked or protruding teeth?
- yes no dk/u Aware or concerned about under or over developed jaw?
- yes no dk/u "Gum boils", frequent canker sores or cold sores?
- yes no dk/u Taking any forms of fluoride?
- yes no dk/u Any relative with similar tooth or jaw relationships?
- yes no dk/u Had periodontal (gum) treatment?
- yes no dk/u Would you object to wearing orthodontic appliances (braces) should they be indicated?
- yes no dk/u Any serious trouble associated with any previous dental treatment?
- yes no dk/u Ever had a prior orthodontic examination or treatment?
- yes no dk/u Been under another dentist's care?  
Specialist \_\_\_\_\_  
Other \_\_\_\_\_

How often does your child brush: \_\_\_\_\_ floss: \_\_\_\_\_

What is your primary concern? Why are you here? \_\_\_\_\_

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Parent or Guardian)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental staff member)

**MEDICAL HISTORY UPDATE OR CHANGES**

Comments: \_\_\_\_\_

\_\_\_\_\_

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Parent or Guardian)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental staff member)

**MEDICAL HISTORY UPDATE OR CHANGES**

Comments: \_\_\_\_\_

\_\_\_\_\_

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Parent or Guardian)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental staff member)

**MEDICAL HISTORY UPDATE OR CHANGES**

Comments: \_\_\_\_\_

\_\_\_\_\_

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental staff member)

**MEDICAL HISTORY UPDATE OR CHANGES**

Comments: \_\_\_\_\_

\_\_\_\_\_

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental staff member)